


Appendix F

List of Relevant Treasury Circulars

 Treasury Circulars are available from your servicing Federal Reserve Bank

Subject	Treasury Regulations	Code of Federal Regulations
Offering of Series I	DCPD 1-98	31 CFR, Part 359
Regulations/Series I	DCPD 2-98	31 CFR, Part 360
Offering of Series EE	DCPD 1-80	31 CFR, Part 351
Offering of Series HH	DCPD 2-80	31 CFR, Part 352
Regulations/Series EE and HH	DCPD 3-80	31 CFR, Part 353
*Regulations/Series E and H, Savings Notes, and matured Series A, B, C, D, F, G, J, and K	DC 530	31 CFR, Part 315
Regulations/Issuing Agents	DCPD 4-67	31 CFR, Part 317
Regulations/Paying Agents	DC 750	31 CFR, Part 321
Paying Agent - Special Endorsement	DC 888	31 CFR, Part 330
General Regulations/ US Securities	DC 300	31 CFR, Part 306
** Offering of Series E	DC 653	31 CFR, Part 316
**Offering of Series H	DC 905	31 CFR, Part 332
**Offering of Savings Notes	DCPD 3-67	31 CFR, Part 342
New TreasuryDirect		31 CFR, Part 363

**Securities no longer offered for sale but regulations are still in effect for outstanding bonds and notes.*

***Securities no longer offered for sale.*

Part 315 – Regulations Governing U.S. Savings Bonds, Series A, B, C, D, E, F, G, H, J, and K, and U.S. Savings Notes

Subpart A - General Information

Sec.

- 315.0 Applicability
- 315.1 Official agencies
- 315.2 Definitions
- 315.3 Converting definitive savings bonds to book-entry bonds in New TreasuryDirect

Subpart B - Registration

- 315.5 General Rules
- 315.6 Restrictions on registration
- 315.7 Authorized forms of registration

Subpart C - Limitations on Annual Purchases

- 315.10 Limitations
- 315.11 Excess purchases

Subpart D - Limitations on Transfer or Pledge

- 315.15 Transfer
- 315.16 Pledge

Subpart E - Limitations on Judicial Proceedings – No Stoppage or Caveats Permitted

- 315.20 General
- 315.21 Payment to judgment creditors
- 315.22 Payment or reissue pursuant to judgment
- 315.23 Evidence

Subpart F - Relief for Loss, Theft, Destruction, Mutilation, Defacement, or Nonreceipt of Bonds

- 315.25 General
- 315.26 Application for relief-after receipt of bond
- 315.27 Application for relief-nonreceipt of bond
- 315.28 Recovery or receipt of bond before or after relief is granted
- 315.29 Adjudication of claims

Subpart G - Interest

- 315.30 Series E bonds and savings notes
- 315.31 Series H bonds
- 315.32 Series A, B, C, D, F, G, J, and K bonds

Subpart H - General Provisions for Payment

- 315.35 Payment (redemption)
- 315.36 Payment during life of sole owner
- 315.37 Payment during lives of both co-owners
- 315.38 Payment during lifetime of owner of beneficiary bond

Part 315 – Regulations Governing U.S. Savings Bonds, Series A, B, C, D, E, F, G, H, J, and K, and U.S. Savings Notes

(Continued)

Sec.

- 315.39 Surrender for payment
- 315.40 Special provisions for payment
- 315.41 Partial redemption
- 315.42 Nonreceipt or loss of check issued in payment
- 315.43 Effective date of request for payment
- 315.44 Withdrawal of request for payment

Subpart I - Reissue and Denominational Exchange

- 315.45 General
- 315.46 Effective date of request for reissue
- 315.47 Authorized reissue during lifetime
- 315.48 Restrictions on reissue
- 315.49 Correction of errors
- 315.50 Change of name
- 315.51 Requests for reissue

Subpart J - Certifying Officers

- 315.55 Individuals authorized to certify
- 315.56 General instructions and liability
- 315.57 When a certifying officer may not certify
- 315.58 Forms to be certified

Subpart K - Minors, Incompetents, Aged Persons, Absentees, et al.

- 315.60 Conditions for payment to representative of an estate
- 315.61 Payment after death
- 315.62 Payment to minors
- 315.63 Payment to a parent or other person on behalf of a minor
- 315.64 Payment, reinvestment, or exchange – voluntary guardian of an incapacitated person
- 315.65 Reissue

Subpart L - Deceased Owner, Co-owner, or Beneficiary

- 315.70 General rules governing entitlement
- 315.71 Decedent's estate
- 315.72 [Reserved]

Subpart M - Fiduciaries

- 315.75 Payment or reissue during the existence of the fiduciary estate
- 315.76 Payment or reissue after termination of the fiduciary estate
- 315.77 Exchanges by fiduciaries

Part 315 – Regulations Governing U.S. Savings Bonds, Series A, B, C, D, E, F, G, H, J, and K, and U.S. Savings Notes**(Continued)****Subpart N - Private Organizations (Corporations, Associations, Partnerships, etc.) and Governmental Agencies, Units, and Officers**

Sec.

- 315.80 Payment to corporations or unincorporated associations
- 315.81 Payment to partnerships
- 315.82 Reissue or payment to successors of corporations, unincorporated associations, or partnerships
- 315.83 Reissue or payment on dissolution of corporation or partnership.
- 315.84 Payment to certain institutions
- 315.85 Reissue in name of trustee or agent for reinvestment purposes
- 315.86 Reissue upon termination of investment agency
- 315.87 Payment to governmental agencies, units, or their officers

Subpart O - Miscellaneous Provisions

- 315.90 Waiver of regulations.
- 315.91 Additional requirements; bond of indemnity.
- 315.92 Preservation of rights.
- 315.93 Supplements, amendments, or revisions.

Part 316 - Offering of United States Savings Bonds, Series E

Sec.

- 316.1 Offering of bonds
- 316.2 Description of bonds
- 316.3 Governing regulations
- 316.4 Registration
- 316.5 Limitation on holdings
- 316.6 Purchase of bonds
- 316.7 Delivery of bonds
- 316.8 Extended terms and yields for outstanding bonds
- 316.9 Taxation
- 316.10 Payment or redemption
- 316.11 Reservation as to issue of bonds
- 316.12 Fiscal agents
- 316.13 Reservation as to terms of offer

Part 317 - Regulations Governing Agencies for Issue of United States Savings Bonds

Sec.

- 317.0 Purpose and effective date
- 317.1 Definitions
- 317.2 Organizations authorized to act
- 317.3 Procedure for qualifying and serving as issuing agent
- 317.4 Issuing agents currently qualified
- 317.5 Termination of qualification
- 317.6 Issuances of bonds
- 317.7 Obtaining and accounting for bond stock
- 317.8 Remittance of sales proceeds and registration records
- 317.9 Role of Federal Reserve Banks
- 317.10 Reservation

Part 321 - Payments by Banks and Other Financial Institutions of United States Savings Bonds and United States Savings Notes (Freedom Shares)**Subpart A - General Information**

Sec.

- 321.0 Purpose
- 321.1 Definitions

Subpart B - Procedures for Qualification

- 321.2 Eligible organizations
- 321.3 Procedure for qualifying and serving as paying agent
- 321.4 Paying agents previously qualified
- 321.5 Termination of qualification

Subpart C - Scope of Authority

- 321.6 General
- 321.7 Authorized cash payments
- 321.8 Redemption-exchange of Series E and EE savings bonds and savings notes
- 321.9 Specific limitations on payment authority
- 321.10 Responsibilities of paying agents

Subpart D - Payment and Transmittal of Securities

- 321.11 Payments
- 321.12 Redemption value of securities
- 321.13 Cancellation of redeemed securities
- 321.14 Transmittal to and settlement by Federal Reserve Bank

Part 321 - Payments by Banks and Other Financial Institutions of United States Savings Bonds and United States Savings Notes (Freedom Shares)

(Continued)

Subpart E - Losses Resulting from Erroneous Payments

Sec.

- 321.15 Liability for losses
- 321.16 Report of erroneous payment
- 321.17 Investigation of potential loss
- 321.18 Determination of loss
- 321.19 Certification of signatures
- 321.20 Applicability of provisions
- 321.21 Replacement and recovery of losses

Subpart F - Forwarding Items

- 321.22 Forwarding items not payable by an agent

Subpart G - Miscellaneous Provisions

- 321.23 Paying agent fees and charges
- 321.24 Claims on account of lost securities
- 321.25 Role of Federal Reserve Banks
- 321.26 Preservation of rights
- 321.27 Supplements, amendments, or revisions

Part 330 - Regulations Governing Payment under Special Endorsement of United States Savings Bonds and United States Savings Notes (Freedom Shares)

Sec.

- 330.0 Purpose
- 330.1 Definition of terms
- 330.2 Qualification for use of special endorsement
- 330.3 Special endorsement of securities
- 330.4 Guaranty given to the United States
- 330.5 Evidence of owner's or beneficiary's authorization to affix special endorsement
- 330.6 Securities eligible for special endorsement
- 330.7 Payment or redemption-exchange by agent
- 330.8 Payment or redemption-exchange by Federal Reserve Bank
- 330.9 Fiscal agents
- 330.10 Modifications of other circulars
- 330.11 Supplements, amendments, or revisions

Part 332 - Offering of United States Savings Bonds, Series H

Sec.

- 332.1 Offering of bonds
- 332.2 Description of bonds
- 332.3 Governing regulations
- 332.4 Registration
- 332.5 Limitation on holdings
- 332.6 Purchase of bonds
- 332.7 Delivery of bonds
- 332.8 Extended terms and yields for outstanding bonds
- 332.9 Taxation
- 332.10 Payment or redemption
- 332.11 Reservation as to issue of bonds.
- 332.12 Fiscal agents
- 332.13 Reservation as to terms of offer

Part 351 - Offering of United States Savings Bonds, Series EE

Subpart A - General Information

Sec.

- 351.0 What does this part cover?
- 351.1 What regulations govern Series EE savings bonds?
- 351.2 How do I contact Public Debt?
- 351.3 What special terms do I need to know to understand this part?
- 351.4 In what form are Series EE savings bonds issued?

Subpart B - Maturities, Redemption Values, and Investment Yields of Series EE Savings Bonds

GENERAL PROVISIONS

- 351.5 What is the maturity period of a Series EE savings bond?
- 351.6 When may I redeem my Series EE savings bond?
- 351.7 May Series EE savings bonds be called for redemption prior to final maturity?
- 351.8 When is interest payable on Series EE savings bonds?
- 351.9 When will I receive the redemption value of my Series EE savings bonds?
- 351.10 What do I need to know about market yields, or market bid yields, to understand redemption value calculations in this subpart?
- 351.11 What do I need to know about the short-term savings bond rate, to understand redemption value calculations in this subpart?
- 351.12 What do I need to know about the long-term savings bond rate, to understand redemption value calculations in this subpart?

Part 351 - Offering of United States Savings Bonds, Series EE

Subpart B - Maturities, Redemption Values, and Investment Yields of Series EE Savings Bonds

GENERAL PROVISIONS

(Continued)

Sec.

- 351.13 What do I need to know about the savings bond rate to understand redemption value calculations in this subpart?
- 351.14 When are rate announcements applicable to Series EE savings bonds announced?
- 351.15 Is the determination of the Secretary on rates and values final?
- 351.16 What do I need to know about the base denomination for redemption value calculations?
- 351.17 [Reserved]
- 351.18 [Reserved]

SERIES EE SAVINGS BONDS WITH ISSUE DATES PRIOR TO MAY 1, 1995

- 351.19 What are maturity periods of Series EE savings bonds with issue dates prior to May 1, 1995?
- 351.20 What is the investment yield (interest) during the original maturity period of Series EE savings bonds with issue dates January 1, 1980, through April 1, 1995?
- 351.21 How are redemption values determined during any extended maturity period of Series EE savings bonds with issue dates prior to May 1, 1995?
- 351.22 When does the redemption value increase for bonds issued prior to May 1, 1995?
- 351.23 Are tables of redemption values available for bonds issued prior to May 1, 1995?

SERIES EE SAVINGS BONDS WITH ISSUE DATES FROM MAY 1, 1995, THROUGH APRIL 1, 1997

- 351.24 What are the maturity periods of bonds with issue dates from May 1, 1995, through April 1, 1997?
- 351.25 What were the interest rates and redemption values for bonds with issue dates from May 1, 1995, through April 1, 1997, during semiannual rate periods in the first 5 years after issue date?
- 351.26 What are the interest rates and redemption values for bonds with issue dates from May 1, 1995 through April 1, 1997, during semiannual rate periods that begin 5 years or more after issue date?
- 351.27 What are the interest rates and redemption values for bonds with issue dates from May 1, 1995 through April 1, 1997, during an extended maturity period?

Part 351 - Offering of United States Savings Bonds, Series EE

Subpart B - Maturities, Redemption Values, and Investment Yields of Series EE Savings Bonds

SERIES EE SAVINGS BONDS WITH ISSUE DATES FROM MAY 1, 1995, THROUGH APRIL 1, 1997

(Continued)

Sec.

- 351.28 How are redemption values calculated for bonds with issue dates from May 1, 1995, through April 1, 1997?

SERIES EE SAVINGS BONDS WITH ISSUE DATES OF MAY 1, 1997, THROUGH APRIL 1, 2005

- 351.29 What are the maturity periods of bonds with issue dates of May 1, 1997, through April 1, 2005?
- 351.30 What are interest rates and monthly accruals for Series EE bonds with issue dates of May 1, 1997, through April 1, 2005, during the original maturity period?
- 351.31 What is the interest penalty for Series EE bonds with issue dates of May 1, 1997, through April 1, 2005, that are redeemed less than 5 years after the issue date?
- 351.32 How are redemption values calculated for Series EE bonds with issue dates of May 1, 1997, through April 1, 2005?
- 351.33 What are interest rates and redemption values for Series EE bonds issued May 1, 1997, through April 1, 2005, during an extended maturity period?

SERIES EE SAVINGS BONDS WITH ISSUE DATES OF MAY 1, 2005, OR THEREAFTER

- 351.34 What are the maturity periods of Series EE bonds with issue dates of May 1, 2005, or thereafter?
- 351.35 What do I need to know about interest rates, penalties, and redemption values for Series EE bonds with issue dates of May 1, 2005, or thereafter?
- 351.36 – 351.39 [Reserved]

Subpart C - Definitive Series EE Savings Bonds

- 351.40 What are the denominations and prices of definitive Series EE savings bonds?
- 351.41 When are definitive Series EE savings bonds validly issued?
- 351.42 What is the issue date of a definitive Series EE savings bond?
- 351.43 Are taxpayer identification numbers (TINs) required for the registration of definitive Series EE savings bonds?
- 351.44 What amount of definitive Series EE savings bonds may I purchase per year?
- 351.45 What happens if I purchase definitive Series EE savings bonds in excess of the maximum annual amount?
- 351.46 May I purchase definitive Series EE savings bonds over-the-counter?

Part 351 - Offering of United States Savings Bonds, Series EE**Subpart C - Definitive Series EE Savings Bonds
(Continued)**

Sec.

- 351.47 May I purchase definitive Series EE savings bonds through a payroll savings plan?
- 351.48 May I purchase definitive Series EE savings bonds through employee thrift, savings, vacation, and similar plans?
- 351.49 How are definitive Series EE savings bonds delivered?
- 351.50 How is payment made when definitive Series EE savings bonds are redeemed?
- 351.51 How can I find out what my definitive Series EE savings bonds are worth?

351.52 - 351.59 [Reserved]

Subpart D - Book-Entry Series EE Savings Bonds

- 351.60 How are book-entry Series EE savings bonds purchased and held?
- 351.61 What are the denominations and prices of book-entry Series EE savings bonds?
- 351.62 How is payment made for purchases of book-entry Series EE savings bonds?
- 351.63 How are redemption payments made for my redeemed book-entry Series EE savings bonds?
- 351.64 What is the issue date of a book-entry Series EE savings bond?
- 351.65 What amount of book-entry Series EE savings bonds may I acquire per year?
- 351.66 What book-entry Series EE savings bonds are included in the computation?
- 351.67 What happens if any person purchases book-entry Series EE savings bonds in excess of the maximum annual amount?
- 351.68 Are taxpayer identification numbers (TINs) required for registration of book-entry Series EE savings bonds?
- 351.69 When is a book-entry Series EE savings bond validly issued?
- 351.70 How are redemption values calculated for book-entry Series EE savings bonds?
- 351.71 How can I find out what my book-entry Series EE savings bonds are worth?

351.72 - 351.80 [Reserved]

Subpart E—Miscellaneous Provisions

- 351.81 Is the Education Savings Bond Program available for Series EE savings bonds?
- 351.82 Does Public Debt prohibit the issuance of Series EE savings bonds in a chain letter scheme?

Part 351 - Offering of United States Savings Bonds, Series EE**Subpart C - Definitive Series EE Savings Bonds
(Continued)**

Sec.

- 351.83 May Public Debt issue Series EE savings bonds only in book-entry form?
- 351.84 Does Public Debt make any reservations as to issue of Series EE savings bonds?
- 351.85 May Public Debt waive any provision in this part?
- 351.86 What is the role of Federal Reserve Banks and Branches?
- 351.87 May Public Debt revise, supplement or amend the terms of this offering?

Part 352 Offering of United States Savings Bonds, Series HH

Sec.

- 352.0 Offering of bonds
- 352.1 Governing regulations
- 352.2 Description of bonds
- 352.3 Registration and issue
- 352.4 Limitation on purchases
- 352.5 Authorized issuing and paying agents
- 352.6 [Reserved]
- 352.7 Issues on exchange
- 352.8 Reinvestment of matured Series H bonds
- 352.9 Delivery of bonds
- 352.10 Taxation
- 352.11 Reservation as to issue of bonds
- 352.12 Waiver
- 352.13 Fiscal agents
- 352.14 Reservations as to terms of offer

**Part 353 - Regulations Governing
United States Savings Bonds, Series EE and H
Subpart A - General Information**

Sec.

- 353.0 Applicability
- 353.1 Official agencies
- 353.2 Definitions
- 353.3 Converting definitive savings bonds to book-entry bonds in New TreasuryDirect

**Part 353 - Regulations Governing
United States Savings Bonds, Series EE and H**

Subpart B - Registration

(Continued)

Sec.

- 353.5 General rules
- 353.6 Restrictions on registration
- 353.7 Authorized forms of registration
- 353.8 Chain letters prohibited

Subpart C - Limitations on Annual Purchases

- 353.10 Amounts which may be purchased
- 353.11 Computation of amount
- 353.12 Disposition of excess
- 353.13 Employee plans - Conditions of eligibility

Subpart D - Limitations on Transfer or Pledge

- 353.15 Transfer
- 353.16 Pledge

Subpart E - Judicial Proceedings

- 353.20 General
- 353.21 Payment to judgment creditors
- 353.22 Payment or reissue pursuant to judgment
- 353.23 Evidence
- 353.24 Payment pursuant to judicial or administrative forfeiture

**Subpart F - Relief for Loss, Theft, Destruction,
Mutilation, Defacement, or Nonreceipt of Bonds**

- 353.25 General
- 353.26 Application for relief—After receipt of bond
- 353.27 Application for relief—Nonreceipt of bond
- 353.28 Recovery or receipt of bond before or after relief is granted
- 353.29 Adjudication of claims

Subpart G - Interest

- 353.30 Series EE bonds
- 353.31 Series HH bonds

Subpart H - General Provisions for Payment

- 353.35 Payment (redemption)
- 353.36 Payment during life of sole owner
- 353.37 Payment during lives of both co-owners
- 353.38 Payment during lifetime of owner of beneficiary bond
- 353.39 Surrender for payment
- 353.40 Special provisions for payment

**Part 353 - Regulations Governing
United States Savings Bonds, Series EE and H**

Subpart H - General Provisions for Payment

(Continued)

Sec.

- 353.41 Partial redemption
- 353.42 Nonreceipt or loss of check issued in payment
- 353.43 Effective date of request for payment
- 353.44 Withdrawal of request for payment

Subpart I - Reissue and Denominational Exchange

- 353.45 General
- 353.46 Effective date of request for reissue
- 353.47 Authorized reissue—during lifetime
- 353.48 Restrictions on reissue
- 353.49 Correction of errors
- 353.50 Change of name
- 353.51 Requests for reissue

Subpart J - Certifying Officers

- 353.55 Individuals authorized to certify
- 353.56 General instructions and liability
- 353.57 When a certifying officer may not certify
- 353.58 Forms to be certified

**Subpart K - Minors, Incompetents, Aged Persons,
Absentees, et al.**

- 353.60 Payment to representative of an estate
- 353.61 Payment after death
- 353.62 Payment to minors
- 353.63 Payment to a parent or other person on behalf of a minor
- 353.64 Payment, reinvestment, or exchange—voluntary guardian of an incapacitated person
- 353.65 Reissue

Subpart L - Deceased Owner, Co-owner, or Beneficiary

- 353.70 General rules governing entitlement
- 353.71 Decedent's estate
- 353.72 [Reserved]

Subpart M - Fiduciaries

- 353.75 Payment or reissue during the existence of the fiduciary estate
- 353.76 Payment or reissue after termination of the fiduciary estate
- 353.77 Exchanges by fiduciaries

**Part 353 - Regulations Governing
United States Savings Bonds, Series EE and H**

**Subpart N - Private Organizations (Corporations,
Associations, Partnerships, et cetera) and
Governmental Agencies, Units and Officers**

(Continued)

Sec.

- 353.80 Payment to corporations or unincorporated associations
- 353.81 Payment to partnerships
- 353.82 Reissue or payment to successors of corporations, unincorporated associations, or partnerships
- 353.83 Reissue or payment on dissolution of corporation or partnership
- 353.84 Payment to certain institutions
- 353.85 Reissue in name of trustee or agent for reinvestment purposes
- 353.86 Reissue upon termination of investment agency
- 353.87 Payment to governmental agencies, units, or their officers

Subpart O - Miscellaneous Provisions

- 353.90 Waiver of regulations
- 353.91 Additional requirements; bond of indemnity
- 353.92 Supplements, amendments, or revisions

**Part 359 - Offering of United States Savings Bonds,
Series I**

Subpart A - General Information

Sec.

- 359.0 What does this part cover?
- 359.1 What regulations govern Series I savings bonds?
- 359.2 [Reserved]
- 359.3 What special terms do I need to know to understand this part?
- 359.4 In what form are Series I savings bonds issued?
- 359.5 What is the maturity period of a Series I savings bonds?
- 359.6 When may I redeem my Series I bond?
- 359.7 If I redeem a Series I savings bonds before five years after the issue date, is there an interest penalty?
- 359.8 How does interest accrue on Series I savings bonds?
- 359.9 When are interest rates for Series I savings bonds announced?
- 359.10 What is the fixed rate of return?
- 359.11 What is the semiannual inflation rate?

Part 359 - Offering of United States Savings Bonds, Series I

Subpart A - General Information

(Continued)

Sec.

- 359.12 What happens in deflationary conditions?
- 359.13 What are composite rates?
- 359.14 How are composite rates determined?
- 359.15 When is the composite rate applied to Series I savings bonds?
- 359.16 When does interest accrue on Series I savings bonds?
- 359.17 When is interest payable on Series I savings bonds?
- 359.18 Is the determination of the Secretary on rates and values final?
- 359.19 How is interest calculated?
- 359.20 - 359.24 [Reserved]

Subpart B - Definitive Series I Savings Bonds

- 359.25 What are the denominations and prices of definitive Series I savings bonds?
- 359.26 When are definitive Series I savings bonds validly issued?
- 359.27 What is the issue date of a definitive Series I savings bonds?
- 359.28 Are taxpayer identification numbers (TINs) required for the registration of definitive Series I savings bonds?
- 359.29 What amount of definitive Series I savings bonds may I purchase per year?
- 359.30 Are definitive Series I savings bonds purchased in the name of an individual computed separately from bonds purchased in a fiduciary capacity?
- 359.31 What definitive Series I savings bonds are included in the computation?
- 359.32 What definitive Series I savings bonds are excluded from the computation?
- 359.33 What happens if I purchase definitive Series I savings bonds in excess of the maximum amount?
- 359.34 May I purchase definitive Series I savings bonds over-the-counter?
- 359.35 May I purchase definitive Series I savings bonds through a payroll savings plan?
- 359.36 May I purchase definitive Series I savings bonds through employee thrift, savings, vacation, and similar plans?
- 359.37 How are definitive Series I savings bonds delivered?
- 359.38 How is payment made when definitive Series I savings bonds are redeemed?
- 359.39 How are redemption values calculated for definitive Series I savings bonds?

Part 359 - Offering of United States Savings Bonds, Series I**Subpart B - Definitive Series I Savings Bonds****(Continued)**

Sec.

359.40 How can I find out what my definitive Series I savings bonds are worth?

359.41 - 359.44 [Reserved]

Subpart C - Book-Entry Series I Savings Bonds

359.45 How are book-entry Series I savings bonds purchased and held?

359.46 What are the denominations and prices of book-entry Series I savings bonds?

359.47 How is payment made for purchases of book-entry Series I savings bonds?

359.48 How are redemption payments made for my redeemed book-entry Series I savings bonds?

359.49 What is the issue date of a book-entry Series I savings bonds?

359.50 What amount of book-entry Series I savings bonds may I purchase per year?

359.51 What book-entry Series I savings bonds are included in the computation?

359.52 What happens if any person purchases book-entry Series I savings bonds in excess of the maximum amount?

359.53 Are taxpayer identification numbers (TINs) required for the registration of book-entry Series I savings bonds?

359.54 When is a book-entry Series I savings bonds validly issued?

359.55 How are redemption values calculated for book-entry Series I savings bonds?

359.56 How can I find out what my book-entry Series I savings bonds are worth?

359.57 - 359.64 [Reserved]

Subpart D - Miscellaneous Provisions

359.65 [Reserved]

359.66 Is the Education Savings Bonds Program available for Series I savings bonds?

359.67 Does Public Debt prohibit the issuance of Series I savings bonds in a chain letter scheme?

359.68 May Public Debt issue Series I savings bonds only in book-entry form?

359.69 Does Public Debt make any reservations as to issue of Series I savings bonds?

359.70 May Public Debt waive any provision in this part?

359.71 What is the role of Federal Reserve Banks and Branches?

Part 359 - Offering of United States Savings Bonds, Series I**Subpart D - Miscellaneous Provisions****(Continued)**

Sec.

359.72 May the United States supplement or amend the offering of Series I savings?

Part 360 - Regulations Governing Definitive United States Savings Bonds, Series I**Subpart A - General Information**

Sec.

360.0 Applicability

360.1 Official agencies

360.2 Definitions

360.3 Converting definitive savings bonds to book-entry bonds in New Treasury Direct

Subpart B - Registration

360.5 General rules

360.6 Authorized forms of registration

360.7 Chain letters prohibited

Subpart C - Limitations on Annual Purchases

360.10 Amounts which may be purchased

360.11 Computation of amount

360.12 Disposition of excess

360.13 Employee plans - Conditions of eligibility

Subpart D - Limitations on Transfer or Pledge

360.15 Transfer

360.16 Pledge

Subpart E - Judicial Proceedings

360.20 General

360.21 Payment to judgment creditors

360.22 Payment or reissue pursuant to divorce

360.23 Evidence

360.24 Payment pursuant to judicial or administrative forfeiture

Part 360 - Regulations Governing Definitive United States Savings Bonds, Series I**Subpart F - Relief for Loss, Theft, Destruction, Mutilation, Defacement, or Nonreceipt of Bonds****(Continued)**

Sec.

360.25 General

360.26 Application for relief; after receipt of bond

360.27 Application for relief; nonreceipt of bond

360.28 Recovery or receipt of bond before or after relief is granted

360.29 Adjudication of claims

Subpart G - General Provisions for Payment

360.35 Payment (redemption)

360.36 Payment during life of sole owner

360.37 Payment during lives of both co-owners

360.38 Payment during lifetime of owner of beneficiary bond

360.39 Surrender for payment

360.40 Special provisions for payment

360.41 Partial redemption

360.42 Nonreceipt or loss of remittance issued in payment

360.43 Effective date of request for payment

360.44 Withdrawal of request for payment

Subpart H - Reissue and Denominational Exchange

360.45 General

360.46 Effective date of request for reissue

360.47 Authorized reissue; during lifetime

360.48 Restrictions on reissue; denominational exchange

360.49 Correction of errors

360.50 Change of name

360.51 Requests for reissue

Part 360 - Regulations Governing Definitive United States Savings Bonds, Series I**Subpart I - Certifying Officers****(Continued)**

Sec.

360.55 Individuals authorized to certify

360.56 General instructions and liability

360.57 When a certifying officer may not certify

360.58 Forms to be certified

Subpart J - Minors, Incompetents, Aged Persons, Absentees, et al.

360.60 Payment to representative of an estate

360.61 Payment after death

360.62 Payment to minor

360.63 Payment to a parent or other person on behalf of a minor

360.64 Payment or reinvestment—voluntary guardian of an incapacitated person

360.65 Reissue

Subpart K - Deceased Owner, Coowner or Beneficiary

360.70 General rules governing entitlement

360.71 Decedent's estate

360.72 [Reserved]

Subpart L - Fiduciaries

360.75 Payment or reissue during the existence of the fiduciary estate

360.76 Payment or reissue after termination of the fiduciary estate

Subpart M - Miscellaneous Provisions

360.90 Waiver of regulations

360.91 Additional requirements; bond of indemnity

360.92 Supplements, amendments, or revisions

Part 363 – Regulations Governing Securities Held in the New Treasury Direct System**Subpart A - General**

Sec.

- 363.0 What is the New Treasury Direct system?
- 363.1 What Treasury securities are covered by these regulations?
- 363.2 What agency administers New Treasury Direct?
- 363.3 What Treasury securities may be held in New Treasury Direct?
- 363.4 How is New Treasury Direct different from the Treasury Direct system?
- 363.5 How do I contact Public Debt?
- 363.6 What special terms do I need to know to understand this part?
- 363.7 - 363.14 [Reserved]

Subpart B - New Treasury Direct System

- 363.15 What is a New Treasury Direct account?
- 363.16 Who is eligible to open a New Treasury Direct account?
- 363.17 How can I open a New Treasury Direct account?
- 363.18 How will you authenticate my identity?
- 363.19 What is the procedure for offline authentication?
- 363.20 How do I access my account?
- 363.21 Who is liable if someone else accesses my New Treasury Direct account using my password?
- 363.22 Is Public Debt liable if the electronic transmission of my data is intercepted?
- 363.23 What should I do if I become aware that my password has become compromised?
- 363.24 What transactions can I perform online through my New Treasury Direct account?
- 363.25 How do I conduct transactions in my account or in Treasury securities held in my account?
- 363.26 What is a transfer?
- 363.27 What do I need to know about accounts for minors who have not had a legal guardian appointed by a court?
- 363.28 - 363.32 [Reserved]
- 363.33 Can an attorney-in-fact conduct transactions in my New Treasury Direct account?
- 363.34 What happens if an owner becomes incompetent after opening a New Treasury Direct account?
- 363.35 When is a transaction effective?
- 363.36 What securities can I purchase and hold in my New Treasury Direct account?
- 363.37 How do I purchase eligible Treasury securities to be held in my New Treasury Direct account?

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Sec.

(Continued)

- 363.38 What happens if the ACH debit for purchase of a book-entry savings bonds is returned by my financial institution?
- 363.39 Will I receive a confirmation of my request to purchase a Treasury security?
- 363.40 How are payments of principal and interest made?
- 363.41 What happens if an ACH payment of principal or interest to my account at a financial institution is returned to Public Debt?
- 363.42 How will my interest income be reported for tax purposes?
- 363.43 What are the procedures for certifying my signature on an offline application for a New Treasury Direct account, or on an offline transaction form?
- 363.44 - 363.49 [Reserved]

Subpart C - Book-Entry Savings Bonds Purchased Through New Treasury Direct**GENERAL**

- 363.50 What Treasury securities does this subpart cover?
- 363.51 Who may purchase and hold a book-entry savings bonds?
- 363.52 What amount of book-entry Series EE and I savings bonds may I purchase in one year?
- 363.53 What is the minimum amount of book-entry savings bonds that I may purchase in any transaction?
- 363.54 What is the minimum amount of a book-entry savings bonds that I must hold in my account?
- 363.55 May I transfer my book-entry savings bonds to another person?
- 363.56 What is the minimum amount of book-entry savings bonds that I may transfer in any one transaction?
- 363.57 What is the minimum amount of book-entry savings bonds that I may redeem in any one transaction?
- 363.58 May book-entry savings bonds be pledged or used as collateral?
- 363.59 - 363.64 [Reserved]

REGISTRATION

- 363.65 What do I need to know about the registration of book-entry savings bonds?
- 363.66 What forms of registration are available for book-entry savings bonds?

Part 363 – Regulations Governing Securities Held in the New Treasury Direct System

Subpart C - Book-Entry Savings Bonds Purchased Through New Treasury Direct

Sec.

REGISTRATION

(Continued)

- 363.67 What do I need to know about the single owner form of registration?
- 363.68 What do I need to know about the owner with beneficiary form of registration?
- 363.69 What do I need to know about the primary owner with secondary owner form of registration?

363.70 - 363.79 [Reserved]

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- 363.80 May a minor purchase book-entry savings bonds?
- 363.81 May book-entry savings bonds be purchased for a minor as a gift?
- 363.82 May an account owner deliver a book-entry savings bonds purchased as a gift to a minor?
- 363.83 May an account owner transfer a book-entry savings bonds to a minor?

363.84 - 363.89 [Reserved]

DECEASED OWNERS

- 363.90 What happens when a New Treasury Direct account owner dies and his or her estate is entitled to savings bonds held in the account?

363.91 - 363.94 [Reserved]

GIFTS

- 363.95 How may I give a book-entry savings bonds as a gift?
- 363.96 What do I need to know if I initially purchase a bonds as a gift?
- 363.97 What do I need to know if I transfer a book-entry savings bonds to another person as a gift?
- 363.98 [Reserved]
- 363.99 What is the minimum amount of a bond that I may transfer or deliver as a gift in any one transaction?

363.100 - 363.104 [Reserved]

TRANSACTIONS

- 363.105 Who has the right to conduct transactions in book-entry savings bonds?
- 363.106 How are online transactions conducted in savings bonds?
- 363.107 Does Public Debt reserve the right to require that any transactions be conducted offline?

363.108 - 363.109 [Reserved]

Part 363 – Regulations Governing Securities Held in the New Treasury Direct System

Subpart C - Book-Entry Savings Bonds Purchased Through New Treasury Direct

Sec.

(Continued)

JUDICIAL AND ADMINISTRATIVE PROCEEDINGS

- 363.110 Will Public Debt recognize a court order that attempts to defeat the survivorship rights of a beneficiary, secondary owner, or recipient of an undelivered gift bond?
- 363.111 Will Public Debt accept notice of an adverse claim or notice of pending judicial proceedings involving book-entry savings bonds?
- 363.112 Is Public Debt a proper party in a judicial proceeding involving competing claims to a book-entry savings bonds?
- 363.113 Will Public Debt pay or transfer book-entry savings bonds pursuant to an order in a divorce proceeding?
- 363.114 Will Public Debt recognize a court order?
- 363.115 Will Public Debt pay a savings bonds pursuant to a levy?
- 363.116 Will Public Debt pay a bond to the Internal Revenue Service (IRS) pursuant to a levy?
- 363.117 Will Public Debt pay a bond to a trustee in bankruptcy or similar court officer?
- 363.118 What evidence is required to establish the validity of judicial proceedings?
- 363.119 Will Public Debt pay a bond pursuant to a forfeiture proceeding?

363.120 - 363.124 [Reserved]

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- 363.125 How is payment made on a book-entry savings bonds?
- 363.126 Under what circumstances will payment be made?

363.127 - 363.129 [Reserved]

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- 363.130 What does this subpart cover?
- 363.131 What is a New Treasury Direct certificate of indebtedness?
- 363.132 Can the sale of the certificate of indebtedness be suspended?
- 363.133 What happens to my certificate of indebtedness if the offering is terminated by the Secretary?
- 363.134 What regulations cover a certificate of indebtedness?
- 363.135 In what form is a certificate of indebtedness issued?
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Part 363 – Regulations Governing Securities Held in the New Treasury Direct System**Subpart D - Certificate of Indebtedness**

Sec.

(Continued)

- 363.137 What do I need to know about the registration of a certificate of indebtedness?
- 363.138 How do I purchase a certificate of indebtedness?
- 363.139 Is Treasury liable for the purchase of a certificate of indebtedness that is made in error?
- 363.140 When is a certificate of indebtedness issued?
- 363.141 How do I purchase a security using the redemption proceeds of my certificate of indebtedness?
- 363.142 May I redeem my certificate of indebtedness for cash?
- 363.143 What happens if an ACH payment used to purchase a certificate of indebtedness is later reversed?
- 363.144 May I delete a pending transaction involving a certificate of indebtedness?
- 363.145 May I transfer or deliver my certificate of indebtedness?
- 363.146 What happens to a certificate of indebtedness upon the death of the New Treasury Direct account owner?
- 363.147 Does Public Debt reserve the right to require that any transaction in a certificate of indebtedness be conducted offline?
- 363.148 What are the rules for judicial and administrative actions involving a certificate of indebtedness?
- 363.149 What evidence is required to establish the validity of judicial proceedings?
- 363.150 May a certificate of indebtedness be pledged or used as collateral?
- 363.151 Can Treasury suspend transactions in my certificate of indebtedness?
- 363.152 Does Public Debt make any reservations as to issue of certificates of indebtedness?

Subpart E - Conversion of a Definitive Savings Bond

- 363.160 What subparts govern the conversion of definitive savings bonds?
- 363.161 What definitive savings bonds are eligible to be converted to book-entry bonds?
- 363.162 Who may convert a definitive savings bond?
- 363.163 How do I convert an eligible definitive savings bond?
- 363.164 Is a converted savings bond eligible to be converted back into a definitive bond?

Part 363 – Regulations Governing Securities Held in the New Treasury Direct System**Subpart E - Conversion of a Definitive Savings Bond**

Sec.

(Continued)

- 363.165 What happens when I convert a savings bond that is registered in my name as the owner, either co-owner, or the owner with a beneficiary?
- 363.166 What happens when I convert a savings bond that is not registered in my name as owner, either co-owner, or owner with beneficiary (including a bond registered in the name of a minor)?
- 363.167 How will a converted savings bond be registered?
- 363.168 What rules regarding registration apply to a converted savings bond?
- 363.169 What transactions can I conduct in a converted savings bond on which I am registered as the single owner, either co-owner, or the owner with a beneficiary?
- 363.170 What transactions can I conduct in a savings bond that I converted on which I am not registered as the owner, either co-owner, or owner with beneficiary?
- 363.171 How do I redeem a converted savings bond?
- 363.172 What happens when a New Treasury Direct account owner dies and his or her estate is entitled to a converted savings bond held in the account?
- 363.173 What are the rules for judicial and administrative actions involving a converted savings bond held in New Treasury Direct?
- 363.174 What evidence is required to establish the validity of judicial proceedings involving a converted savings bond?
- 363.175 Will Public Debt pay a converted savings bond pursuant to a forfeiture proceeding?
- 363.176 May a converted savings bond be pledged or used as collateral?
- 363.177 Does Public Debt reserve the right to require that any transaction in a converted savings bond be conducted in paper form?
- 363.178 Does Treasury reserve the right to suspend transactions in a converted savings bond?
- 363.179 Does Public Debt make any reservations as to the conversion of an eligible savings bond?
- 363.180 - 363.199 [Reserved]

Subpart F - Miscellaneous

- 363.200 May Public Debt waive these regulations?
- 363.201 Can I be required to provide additional evidence to support a transaction?
- 363.202 May Public Debt amend or supplement these regulations?